

CORRADO MORANA

CFO & COO | Finance, Operations & Digital Transformation Executive

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25+

YEARS OF EXPERIENCE IN FINANCE & BANKING

CFO · COO

AT SCM SIM SINCE 2016

IPO

LED STOCK MARKET LISTING (STAR - EGM)

DATA SCIENCE

COLUMBIA & MICROSOFT CERTIFICATIONS

EXECUTIVE PROFILE

Executive with over 25 years of experience in finance and banking, currently CFO and COO of SCM SIM, where I oversee Finance, Operations, IT and HR and lead the digital transformation of management control and reporting processes. I combine strong financial governance expertise — financial statements, regulatory reporting, planning and control — with advanced capabilities in Data Science, Business Intelligence and software development, further strengthened by certifications from Columbia University and Microsoft.

I have led complex strategic initiatives, including a stock market listing process, multiple due diligence projects for extraordinary transactions, and the end-to-end implementation of Business Intelligence and Data Warehousing platforms.

My strategic perspective, change management experience and strong focus on technological innovation make my profile well suited to fintech environments, where digital capabilities are an integral part of the business model.

CORE COMPETENCIES

LEADERSHIP & GOVERNANCE

CFO / COO Executive Leadership Corporate Governance & Compliance IPO, Due Diligence, M&A Investor Relations

DIGITAL & DATA

Data Science & Advanced Analytics Business Intelligence (Power BI, Qlikview) Data Warehousing Machine Learning · IoT

FINANCE & CONTROL

Financial Planning & Control Business Plan, Budget, Forecast Financial Statements & Regulatory Reporting Risk & KPI Monitoring

TECHNOLOGY & IT

IT Management SQL · Python · Java · VBA · C# MS SQL Server · MySQL Process Automation

PROFESSIONAL EXPERIENCE

◆ SCM SIM · Investment firm with a network of financial and insurance advisers

Since 2016

Chief Financial Officer · Chief Operating Officer · IR Manager · Head of Regulatory Reporting · HR Manager

- Led the implementation and development of a company-wide Data Warehouse supporting management control and executive reporting.
- Oversight of Finance and Operations: accounting, financial statements, regulatory reporting and Back Office supervision.
- Responsible for IT management and corporate information systems.
- Development of Business Plans, Budgets and management control systems.
- Management of investor relations (Investor Relations Manager).
- Administration of the financial and insurance adviser network.
- Human Resources management.

◆ HPS · Equity Holdings Company

Since 2016

- Accounting and financial statements;
- Management of equity investments.

PREVIOUS EXPERIENCE

BANCA SISTEMA <i>Bank specialising in factoring and credit management</i>	2012–2016	Head of Planning & Control & Data Manager; Business Plan, IPO (STAR), Data Warehouse and QlikView reporting platform
BANCA NETWORK INV. <i>Bank with a network of financial advisers</i>	2011	Head of Planning & Control
BANCA SARA <i>Bank with a network of financial advisers</i>	2006–2011	Head of Planning & Control
BANCA DELLA RETE <i>Bank with a network of financial advisers</i>	2002–2005	Credit Department / Back Office Officer
CISCO SYSTEMS	2001	Accounting Officer
TAX ADVISORY FIRM	2000	Chartered Accountant Trainee

EDUCATION & DIGITAL CERTIFICATIONS

- **AIAF - Master in Financial Analysis & Portfolio Management, 2025**
- **Columbia University - Data Science for Executives Professional Certificate**
- **Columbia University** - Machine Learning, IoT, Statistical Thinking
- **Microsoft - Data Science Professional Certificate**
- **Microsoft Certificate** — Power BI, Excel, Querying SQL
- **Ipsos** - Master in "Artificial Intelligence for Business Intelligence"
- **SDA Bocconi** - Capital and Value Management in Banking
- **Il Sole 24 Ore - Master in Administration, Finance & Control – Planning and Management Control**
- **Ipsos** - Management Control, Financial Statements and Basel II
- **Degree in Economics and Business** — University of Catania (102/110)

LANGUAGES

English

Business English (Connor Language Service) · British Council

● ● ● ○ ○

French

Good reading proficiency · Basic written and spoken skills

● ● ○ ○ ○

INTERESTS

Photography · Technology · Cinema

I authorize the processing of my personal data in accordance with EU Regulation 2016/679 (GDPR).